



# QUALIFICATIONS PACK - OCCUPATIONAL STANDARDS FOR CAPITAL GOODS INDUSTRY

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# Introduction Qualifications Pack: Service Engineer – Installation and Commissioning

SECTOR: CAPITAL GOODS

### SUB-SECTOR:

- 1. Machine Tools
- 2. Plastic Manufacturing Machinery
- 3. Textile Manufacturing Machinery
- 4. Process Plant Machinery
- 5. Electrical and Power Machinery

**OCCUPATION:** Service

REFERENCE ID: CSC/ Q 0502

ALIGNED TO: NCO-2004/NIL

**Service Engineer – Installation and Commissioning**: Perform installation and commissioning for a range of mechanical equipment such as machine tools, process control equipment, rotating mechanical equipment, conveyors, equipment for lifting and handling, hydraulic press, furnaces, auto / manual welding machines, shot blasting machines, process plant equipment, in accordance with approved procedures.

**Brief Job Description:** It involves obtaining clearance to carry out the commissioning activities, running equipment at reduced power and speed/ flow to check for leaks, etc. and checking for correct functioning; loading incrementally, making dry run, making machine ready for actual job prove out and making any necessary adjustments to achieve the specification parameters.

**Personal Attributes:** Basic communication, numerical and computational abilities. Openness to learning, ability to plan and organize own work and identify and solve problems in the course of working. Understanding the need to take initiative and manage self and work to improve efficiency and effectiveness.

### What are Occupational Standards(OS)?

OS describe what individuals need to do, know and understand in order to carry out a particular job role or function

OS are performance standards that individuals must achieve when carrying out functions in the workplace, together with specifications of the underpinning knowledge and understanding

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**Qualifications Pack Code** CSC/ Q 0502 Job Role Service Engineer – Installation and Commissioning Job Details **Credits NSQF** TBD **Version number** 1.0 **CAPITAL GOODS Drafted on** 24/04/14 Sector 1. Machine Tools 2. Plastic Manufacturing Machinery 3. Textile Manufacturing Sub-sector Last reviewed on 18/03/15 Machinery 4. Process Plant Machinery 5. Electrical and Power Machinery Occupation SERVICE Next review date 30/08/16 18/06/2015 **NSQC Clearance on** 





Job Role	Service Engineer – Installation and Commissioning
Role Description	Perform commissioning for a range of mechanical equipment such as machine tools, process control equipment, rotating mechanical equipment, conveyors, equipment for lifting and handling, process plant equipment, in accordance with approved procedures
NSQF level	4
Minimum Educational Qualifications	Diploma - Mechanical Engineering
Maximum Educational	N.A.
Qualifications	
Training (Suggested but not mandatory)	No Previous Training Required
Minimum Job Entry Age	18 Years Old
Experience	Minimum 1 year as a Service Engineer Installation
Applicable National Occupational Standards (NOS)	<ul> <li>Compulsory:</li> <li>1. <u>CSC/ N 0501 (Install mechanical equipment at site)</u></li> <li>2. <u>CSC/ N 0502 (Commission mechanical equipment after installation at site)</u></li> <li>3. <u>CSC/ N 1335 (Use basic health and safety practices at the workplace)</u></li> <li>4. <u>CSC/ N 1336 (Work effectively with others)</u></li> <li>Optional: N.A.</li> </ul>
Performance Criteria	As described in the relevant OS units



Definitions



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Keywords /Terms	Description
Core Skills/Generic Skills	Core Skills or Generic Skills are a group of skills that are key to learning and working in today's world. These skills are typically needed in any work environment. In the context of the NOS, these include communication related skills that are applicable to most job roles.
Function	Function is an activity necessary for achieving the key purpose of the sector, occupation, or area of work, which can be carried out by a person or a group of persons. Functions are identified through functional analysis and form the basis of NOS.
Job role	Job role defines a unique set of functions that together form a unique employment opportunity in an organization.
Knowledge and Understanding	Knowledge and Understanding are statements which together specify the technical, generic, professional and organizational specific knowledge that an individual needs in order to perform to the required standard.
National Occupational Standards (NOS)	NOS are Occupational Standards which apply uniquely in the Indian context
Occupation	Occupation is a set of job roles, which perform similar/related set of functions in an industry.
Organisational Context	Organisational Context includes the way the organization is structured and how it operates, including the extent of operative knowledge managers have of their relevant areas of responsibility.
Performance Criteria	Performance Criteria are statements that together specify the standard of performance required when carrying out a task.
Qualifications Pack(QP)	Qualifications Pack comprises the set of NOS, together with the educational, training and other criteria required to perform a job role. A Qualifications Pack is assigned a unique qualification pack code.
Qualifications Pack Code	Qualifications Pack Code is a unique reference code that identifies a qualifications pack.
Scope	Scope is the set of statements specifying the range of variables that an individual may have to deal with in carrying out the function which have a critical impact on the quality of performance required.
Sector	Sector is a conglomeration of different business operations having similar businesses and interests. It may also be defined as a distinct subset of the economy whose components share similar characteristics and interests.
Sub-Sector	Sub-sector is derived from a further breakdown based on the characteristics and interests of its components.
Sub-functions	Sub-functions are sub-activities essential to fulfil the achieving the objectives of the function.
Technical Knowledge	Technical Knowledge is the specific knowledge needed to accomplish specific designated responsibilities.
Unit Code	Unit Code is a unique identifier for a NOS unit, which can be denoted with an 'N'
Unit Title	Unit Title gives a clear overall statement about what the incumbent should be able to do.
Vertical	Vertical may exist within a sub-sector representing different domain areas or the client industries served by the industry.



### Qualifications Pack For Service Engineer – Installation and Commissioning



	Keywords /Terms	Description
S	AC	Alternating Current
л	CO2	Carbon dioxide
on	CPR	Cardiac Pulmonary Resuscitation
Acronyms	PPE	Personal Protective Equipment



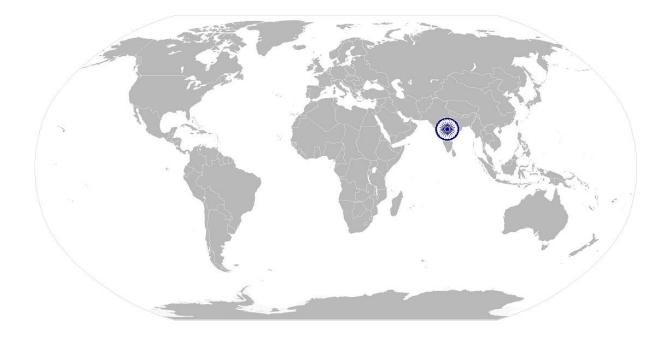




CSC/ N 0501:

Install mechanical equipment at site

# National Occupational Standard



### **Overview**

This unit covers the installing of a range of mechanical equipment such as machine tools, process control equipment, rotating mechanical equipment, conveyors, equipment for lifting and handling, hydraulic press, furnaces, auto / manual welding machines, shot blasting machines, process plant equipment, in accordance with approved procedures.







### CSC/ N 0501:

### Install mechanical equipment at site

Unit Code	CSC/ N 0501
Unit Title (Task)	Install mechanical equipment at site
Description	<ul> <li>This unit covers the skills and knowledge required for installing a range of mechanical equipment such as machine tools, process control equipment, rotating mechanical equipment, conveyors, lifting and handling equipment hydraulic press, furnaces, auto / manual welding machines, shot blasting machines and processing plant machinery that have mechanical systems connected to them, in accordance with approved procedures.</li> <li>The candidate will be expected to work with a minimum of supervision, taking</li> </ul>
	personal responsibility for own actions and for the quality and accuracy of the work.
Scope	<ul> <li>This unit/task covers the following:</li> <li>Working safely</li> <li>Carry out a site check, prior to the installation</li> <li>Carry out a check on receiving the product for installation</li> <li>Prepare the product for installation</li> <li>Install the mechanical equipment</li> </ul>
Performance Crite	eria(PC) w.r.t. the Scope
Element	Performance Criteria
Working safely Carry out a site	<ul> <li>The user/individual on the job should be able to:</li> <li>PC1. comply with health and safety, environmental and other relevant regulations and guidelines at work</li> <li>PC2. adhere to procedures and guidelines for personal protective equipment (PPE) and other relevant safety regulations while performing installation operations</li> <li>PC3. ensure work area is clean and safe from hazards</li> <li>PC4. ensure that all tools, equipment, power tool cables, extension leads are in a safe and usable condition</li> <li>PC5. obtain clearance to carry out the installation activities</li> <li>PC6. provide safe access and working arrangements for the installation area</li> <li>PC7. ensure safe isolation of services during the installation</li> <li>PC8. dispose of waste items in a safe and environmentally acceptable manner</li> <li>PC9. leave the work area in a safe condition and free from foreign object debris</li> <li>The user/individual on the job should be able to:</li> </ul>
check, prior to the installation	



NOS	
National Occupational Standards	



Install mechanical equipment at site

CSC/ N 0501:	Install mechanical equipment at site
	Job specification documents: e.g. assembly drawings; layout drawings; contractual specifications; manufacture's guidelines for installation; spares check and handover; manuals check and handover, etc. PC17. instruct and supervise marking out of positioning and layouts
Carry out a check on receiving the product	The user/individual on the job should be able to:
for installation	<ul> <li>PC18. check and record for any physical damages to the machine/equipment</li> <li>PC19. compare received product and accessories with product order specifications</li> <li>PC20. take appropriate action in lieu with manufacturer and customer, in case of any deviations</li> </ul>
Prepare the product	The user/individual on the job should be able to:
for installation	PC21. instruct and supervise use of grouting and adhesives after conducting
	foundation/site inspection
	PC22. instruct and supervise drilling holes for rig and anchor bolts PC23. instruct and supervise the movement and positioning of equipment, using
	cranes or forklifts as per the layout
	PC24. remove moisture absorbent bags, rust preventive, locking devices
	PC25. fill oils for lubrication, hydraulic and other special oils
	PC26. ensure the machine is clean
Install the mechanical	The user/individual on the job should be able to:
equipment	PC27. install the machine in accordance with manufacturers' and site specifications PC28. perform routine modifications/alterations as per standard operating
	procedures or in consultation with manufacturer and customer, where
	required
	PC29. use the various installation tools and equipment as required
	Instruments: straight edges and feeler gauges; spirit levels with appropriate
	accuracy; mandrels; dial test indicators; measuring instruments (meter tape,
	vernier caliper, micrometers, depth gauges); plumb lines and taut wires;
	tension meters; customized gauges; multimeters; autocollimator; laser interferometer; right angle/square block
	PC30. apply installation techniques like leveling, aligning, coupling and connecting in
	accordance with specifications
	PC31. fill coolants, oil and other fluids as per specifications
	PC32. ensure the site is cleaned and clear of all debris and left in safe state
	PC33. all reports and documentation are completed correctly to required specifications
	PC34. produce installations which comply with the equipment manufacturer's operation specification/range
	PC35. deal promptly and effectively with problems within control, and seek help
	and guidance from the relevant people for problems that cannot be resolved
	PC36. complete the relevant paperwork, and pass to the appropriate people
	Paperwork: work instruction checklist along with non-conformance report;
	installation records; company specific documentation; service report to be
	signed by customer; maintain and hand-over log data sheet
	PC37. give a brief to the customer staff on do's and don'ts of the operation and maintenance of the machine
	PC38. switch on product equipment and carry out check for proper functioning without load
	<b>Checks</b> : system turns on; input and output voltage levels are being arrived at;
	CHECKS. System turns on, input and output voitage levels are being allived al,



NOS National Occupational Standards



CSC/ N 0501:	Install mechanical equipment at site
	hydraulics are working; pressure is building as per requirement; working of
	fans, motors, ACs, etc. and functioning properly; various sub-parts of the
	machinery functions; check oils and coolant; testing that the equipment
	operates to the installation specification
	PC39. make adjustments, appropriate to the equipment being installed
Knowledge and Unders	
A. Organizational	The user/individual on the job needs to know and understand:
Context	KA1. legislation, standards, policies, and procedures followed in the company
(Knowledge of the	relevant to own employment and performance conditions
company /	KA2. relevant health and safety requirements applicable in the work place
	KA3. importance of working in clean and safe environment
organization and	KA4. own job role and responsibilities and sources for information pertaining to
its processes)	employment terms, entitlements, job role and responsibilities
	KA5. reporting structure, inter-dependent functions, lines and procedures in the
	KA6. work area
	KA7. relevant people and their responsibilities within the work area
	KA8. escalation matrix and procedures for reporting work and employment related
	issues
	KA9. documentation and related procedures applicable in the context of
	employment and work
	KA10. importance and purpose of documentation in context of employment and
	work
B. Technical	The user/individual on the job needs to know and understand:
Knowledge	KB1. procedures to be carried out before starting work on the installation
	KB2. specific safe working practices, installation procedures and environmental
	regulations that must be observed
	KB3. hazards associated with carrying out the installation of machinery and plant
	equipment and how can they be minimized
	KB4. personal protective equipment to be used during the fabrication and fitting
	activities and where can it be obtained
	KB5. types and sources of appropriate job specifications
	Job specification documents: e.g. assembly drawings; layout drawings;
	contractual specifications; manufacture's guidelines for installation; spares
	check and handover; manuals check and handover
	KB6. common terminology used in installation of machinery and plant equipment
	KB7. interpretation of drawings, standards, quality control procedures and
	specifications used for the installation including testing procedures
	KB8. equipment to be installed, its operating procedures and function
	KB9. methods of marking out the site for positioning of the equipment, and the
	tools and equipment used for this
	KB10. methods of drilling holes for rag and expanding bolts (including the use of
	grouting and adhesives)
	KB11. various mechanical fasteners that will be used, and their method of
	installation (eg. threaded fasteners, special securing devices, masonry fixing devices)
	devices) KB12 torque loading requirements of the fasteners, and what to do if these
	KB12. torque loading requirements of the fasteners, and what to do if these
	loadings are exceeded or not achieved







# Install mechanical equipment at site

CSC/ N 0501:	Install mechanical equipment at site
	<ul> <li>KB13. correct tools, equipment, and fasteners for the installation activities</li> <li>KB14. types of tools and instruments used to position, secure and align the equipment (eg. spanners, wrenches, crow bars, torque wrenches, engineer's levels, alignment telescopes and laser devices)</li> </ul>
	Instruments: straight edges and feeler gauges; spirit levels with appropriate accuracy; mandrels; dial test indicators; measuring instruments (meter tape, vernier caliper, micrometers, depth gauges); plumb lines and taut wires; tension meters; customized gauges; multimeters; autocollimator; laser interferometer; right angle/square block
	KB15. techniques used to position, align, level and adjust the equipment KB16. methods of lifting, handling and supporting the equipment during the installation activities
	KB17. methods of connecting to mechanical power transmission devices (eg. belt and chain drives, couplings, clutches and brakes)
	<ul> <li>KB18. methods of connecting equipment to service supplies (eg. electrical, fluid power, compressed air oil and fuel supplies)</li> <li>KB19. procedure for the safe disposal of waste materials</li> </ul>
	KB20. how to conduct any necessary checks to ensure the equipment integrity, functionality, accuracy, and quality of the installation
	Checks: setting working clearance; tensioning; checking level and alignment; making visual checks for completeness and freedom from damage; making sensory checks (sight, sound, smell, touch); ensuring that moving parts are guarded and clear of obstruction; checking torque settings of fasteners fitted at the site; ensuring locking devices are fitted to fasteners (where appropriate); ensure fulfillment of specific instruction in manufactures' guidelines
	KB21. how to recognize installation defects and how to address them appropriately <b>Defects</b> : leaks, poor seals, misalignment, ineffective fasteners, foreign object damage, contamination, vibration, etc.
	KB22. importance of ensuring that the completed installation is free from dirt, and foreign object damage, and of ensuring that any exposed components or pipe ends are correctly covered/protected
	<ul><li>KB23. calibration/care and control procedures for tools and equipment</li><li>KB24. problems that can occur with the installation operations, and how these can be overcome</li></ul>
	KB25. fault-finding techniques to be used when the equipment fails to operate correctly
	<ul> <li>KB26. recording documentation and importance of completing it accurately and timely for the activities undertaken</li> <li>KB27. extent of own responsibility, and whom to report to in case there is a</li> </ul>
	<ul> <li>KB27: extent of own responsibility, and whom to report to in case there is a problems that is not getting resolved</li> <li>KB28: reading of various job related engineering drawings</li> </ul>
	KB29. knowledge of the mechanical equipment function and product KB30. knowledge of component machining processes
	KB31. relevant basic electrical installation theory (electrical connections of the equipment to be installed)
Skills (S) [Optional]	KB32. do's and don'ts of operating and maintaining the machine







# CSC/ N 0501: Install mechanical equipment at site

Α	. Core Skills/	Communication
	Generic Skills	The user/ individual on the job needs to know and understand how to:
		SA1. read and interpret information correctly from various job specification
		documents, manuals, health and safety instructions, memos, etc. applicable to
		the job in English and/or local language
		SA2. fill up appropriate technical forms, process charts, activity logs as per
		organizational format in English and/or local language
		SA3. convey and share technical information clearly using appropriate language
		SA4. check and clarify task-related information
		SA5. liaise with appropriate authorities using correct protocol
		SA6. communicate with people in respectful form and manner in line with
		organizational protocol
		SA7. listen to questions and concerns of the customer and provide resolution in a
		respectful manner as per organizational guidelines
		SA8. be well dressed and groomed
		SA9. put forward ones point of view in a convincing manner
		Numerical and computational skills
		The user/individual on the job needs to know and understand how to:
		SA10. undertake numerical operations, geometry and calculations/ formulae
		Arithmetic: addition, subtraction, multiplication, division, fractions and
		decimals, percentages and proportions, simple ratios and averages
		SA11. use appropriate measuring techniques
		SA12. express numerical solutions to a degree of accuracy that is appropriate to the
		value being calculated
		Degree of accuracy: correct to three significant figures, correct to two
		decimal places, express a decimal fraction in standard form, express tolerance
		in terms of limits of size
		SA13. use a calculator to raise a number to a power and determine square roots SA14. use formulae to complete transpositions and solve problems
		<b>Transpositions</b> : involving addition, subtraction, multiplication and division
		in any combination using a maximum of three terms, for example Ohm's
		Law, substitution of known values
		SA15. use algebraic expressions to solve linear equations
		SA15. disc digestrate expressions to solve linear equations SA16. plot and interpret straight line graphs
		SA10. plot and interpret straight line graphs SA17. apply pythagoras' theorem to perform calculations
		SA18. explain how to use sine, cosine and tangent to solve typical engineering
		problems
		Sine, Cosine and Tangent: state their ratios for angles up to 90°,
		determine their values for given angles up to 90°, solve simple problems
		SA19. define density and relative density and solve related problems using formula
		SA20. define moments of a force and solve related problems using formula
		<b>Moments of a force</b> : define and apply the 'Principle of Moments', define the
		meanings of the terms 'torque' & 'couple'
		SA21. define work, power and energy and solve related problems using formula
		Work, Power and Energy: explain what is meant by energy; state that the unit
		of energy is the joule (J), the unit of power is the watt (W) and the unit of work
		is the joule (J); define power in terms of voltage/current and work done







### National Occupational Standards

CSC/ N 0501:	Install mechanical equipment at site
	per second, perform calculations for work, power and energy, levers and couples work, power and energy, define work done in terms of force and distance moved
	SA22. define friction and solve related problems using formula
	Friction: definition, explain coefficient of friction, explain how friction can be
	reduced, select materials that will rotate, or slide together with low frictional
	value, perform calculations for friction
	SA23. describe the relationship between temperature changes and changes in length
	<b>Temperature:</b> define coefficient of expansion, solve numerical problems to determine the change in length due to temperature
	SA24. define types of heat and solve related problems using formula
	<b>Heat:</b> define specific heat capacity, specific latent heat (fusion,
	evaporation) solve numerical problems associated with specific heat
	capacity, specific latent heat of fusion, specific latent heat of evaporation
	SA25. measure heights and angles at a site
	Learning
	The user/individual on the job needs to know and understand how to:
	SA26. participate in on-the-job and other learning, training and development
	interventions and assessments
	SA27. clarify task related information with appropriate personnel or technical
	adviser
	SA28. seek to improve and modify own work practices
	SA29. maintain current knowledge of application standards, legislation, codes of
	practice and product/process developments
	Computer Basics
	The user/individual on the job needs to know and understand how to: SA30. perform basic operations in a computer like switching it on/off, using the
	mouse and keyboard, accessing files, opening, closing, creating and deleting folders, etc.
	SA31. use basic office applications like spread sheet, word processor, presentations
	SA32. use ERP software and other organizational software specific to quality function
	SA33. use email to communicate within the organization as per organization guidelines
	SA34. retrieve and enter data using standard system forms and templates
	SA35. write a small program which consists of all the machine functions
	SA36. take printouts of documents
B. Professional Skills	Problem Solving
	The user/individual on the job needs to know and understand how to:
	SB1. identify problems with work planning, procedures, output and behavior and
	their implications
	SB2. prioritize and plan for problem solving
	SB3. communicate problems appropriately to others
	SB4. identify sources of information and support for problem solving
	SB5. seek assistance and support from other sources to solve problems



CSC/ N 0501:





# Install mechanical equipment at site

CSC/ IN 0501:	instan mechanical equipment at site
	SB6. identify effective resolution techniques
	SB7. select and apply resolution techniques
	SB8. seek evidence for problem resolution
	Plan and Organize
	The user/individual on the job needs to know and understand how to:
	SB9. plan, prioritize and sequence work operations as per job requirements
	SB10. organize and analyze information relevant to work
	SB11. basic concepts of shop-floor work productivity including waste reduction, efficient material usage and optimization of time
	Initiative and Enterprise
	The user/individual on the job needs to know and understand how to:
	SB12. undertake and express new ideas and initiatives to others
	SB13. modify work plan to overcome unforeseen difficulties or developments that
	occur as work progresses
	SB14. participate in improvement procedures including process, quality and
	internal/external customer/supplier relationships
	SB15. one's competencies in new and different situations and contexts to achieve
	more
	Self-Management
	The user/individual on the job needs to know and understand how to:
	SB16. exercise restraint while expressing issent and during conflict situations
	SB17. avoid and manage distractions to be disciplined at work
	SB18. manage own time for achieving better results
	Teamwork
	The user/individual on the job needs to know and understand how to:
	SB19. work in a team in order to achieve better results
	SB20. identify and clarify work roles within a team
	SB21 communicate and cooperate with others in the team for better results
	SB22. seek assistance from fellow team members
	Customer Centricity
	The user/individual on the job needs to know and understand how to:
	SB23. follow correct communication protocols with customers
	SB24. work towards ensuring customer satisfaction and delight
	SB25. contribute to customer satisfaction
	SB26. meet customer needs for information and assistance
	SB27. recognize and communicate limits of one's authority and ability in
	responding to customer expectations
	SB28. collect and pass on accurate and timely customer feedback to appropriate
	company authorities
	SB29. handle customer disgruntlement and dissatisfaction
	Critical Thinking
	The user/individual on the job needs to know and understand how to:
	SB30. apply, analyze, and evaluate the information gathered from observation,
	experience, reasoning, or communication, as a guide to thought and action







CSC/ N 0501:

Install mechanical equipment at site

# **NOS Version Control**

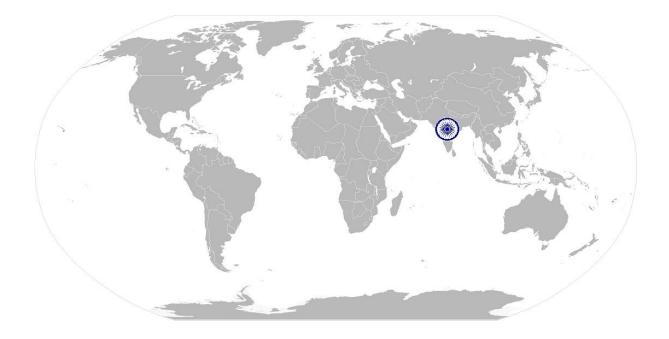
NOS Code		CSC/ N 0501	
Credits(NSQF)	TBD	Version number	1.0
Industry	Capital Goods	Drafted on	14/04/14
Industry Sub-sector	<ol> <li>Machine Tools</li> <li>Plastics Manufacturing Machinery</li> <li>Textile Manufacturing Machinery</li> <li>Process Plant Machinery</li> <li>Electrical and Power Machinery</li> </ol>	Last reviewed on	18/03/15
Occupation	Service	Next review date	30/08/16







# National Occupational Standard



### **Overview**

This unit covers the commissioning of a range of mechanical equipment such as machine tools, process control equipment, rotating mechanical equipment, conveyors, equipment for lifting and handling, hydraulic press, furnaces, auto / manual welding machines, shot blasting machines, process plant equipment, in accordance with approved procedures.







Unit Code	CSC/ N 0502
Unit Title (Task)	Commission mechanical equipment after installation at site
Description	This unit covers the commissioning of a range of mechanical equipment such as machine tools, process control equipment, rotating mechanical equipment, equipment for lifting and handling, hydraulic press, furnaces, auto / manual welding machines, shot blasting machines, process plant equipment, after installation, in accordance with approved procedures.
	The candidate will be expected to work safely, with a minimum of supervision, taking personal responsibility for own actions and for the quality and accuracy of the work. The installation activity may be carried out as a team effort, but they would be responsible for the overall completion of the installation activities as per specifications.
Scope	<ul> <li>This unit/task covers the following:</li> <li>Working safely</li> <li>Prepare to commission the mechanical equipment</li> <li>Commission the mechanical equipment</li> </ul>

Performance Criteria(PC) w.r.t. the Scope		
Element	Performance Criteria	
Working safely	<ul> <li>The user/individual on the job should be able to:</li> <li>PC1. comply with health and safety, environmental and other relevant regulations and guidelines at work</li> <li>PC2. adhere to procedures and guidelines for personal protective equipment (PPE) and other relevant safety regulations while performing commissioning operations</li> <li>PC3. work following laid down procedures and instructions</li> <li>PC4. ensure work area is clean and safe from hazards</li> <li>PC5. ensure that all tools, equipment, power tool cables, extension leads are in a safe and usable condition</li> <li>PC6. follow all relevant setting up and operating specifications for the products or mechanical equipment being commissioned</li> <li>PC7. follow the defined procedures and set up the equipment correctly ensuring that all operating parameters are achieved</li> </ul>	
Prepare to commission the mechanical equipment	<ul> <li>The user/individual on the job should be able to:</li> <li>PC8. plan the commissioning activities so as to minimize disruption to normal working</li> <li>PC9. ensure that all tools and equipment used are within current calibration dates</li> <li>PC10. obtain clearance to carry out the commissioning activities</li> <li>PC11. isolate equipment from electricity, gas or fluids during commissioning</li> <li>PC12. prepare the work area for the commissioning operations as per procedure or operational specification</li> <li>PC13. ensure that the site is accessible, free from obstructions or hazards</li> <li>PC14. obtain relevant information required to undertake the commissioning</li> <li>Information: client requirements; equipment specifications; manufacturers' manuals/settings; regulations and guidelines; environmental requirements;</li> </ul>	







	· ·
	installation reports; commissioning procedures/work instructions;
	product/process specifications; resources necessary to carry out
	commissioning (such as manpower, supplies, time constraints); drawings of
	assembly and circuits
Commission the	The user/individual on the job should be able to:
mechanical	PC15. carry out start-up procedures, and confirm that the functioning meets
equipment	specifications
	PC16. run equipment at the recommended initial settings (eg. reduced power / speed/ flow)
	PC17. check for leaks during operations, make sensory checks (sight, sound, smell, touch)
	PC18. run through the operating sequence, and check for correct functioning
	PC19. load the system incrementally, and make any necessary adjustments to
	settings to achieve the specification parameters
	Specification parameters: speeds, feeds, pressures, flow, timing, sequence
	PC20. conduct a trial run of the equipment at full power/speed/flow
	PC21. confirm that the final product/process outcomes meet specifications
	PC22. monitor and record measurements and observations
	PC23. shut down and/or isolate the installed equipment to a safe condition
	PC24. deal with equipment malfunction and rectify faults during the commissioning
	process as appropriate
	PC25. dismantle mechanical equipment in order to replace defective components
	(eg. release of pressures/force, proof marking of components, removal of
	components by extraction or pressing)
	PC26. re-assemble the removed components, and adjust them to meet the
	operating specification
	PC27. ensure that the commissioned equipment complies with specified standards
	PC28. complete the machine related documentation like backups, manuals, logs,
	etc. and hand over to the appropriate people
	<b>Documentation and paperwork</b> : work instruction checklist along with non-
	conformance report; commissioning log/report (including checks and tests
	undertaken where the installation fails to meet the specification
	requirements, probable causes/sources of the defect and recommended
	actions to correct the fault); job sheet; customer specific documentation;
	handover report
Knowledge and Unders	
A. Organizational	The user/individual on the job needs to know and understand:
Context	KA1. legislation, standards, policies, and procedures followed in the company
(Knowledge of the	relevant to own employment and performance conditions
	KA2. relevant health and safety requirements applicable in the work place
company /	KA3. importance of working in clean and safe environment
organization and	KA4. own job role and responsibilities and sources for information pertaining to
its processes)	employment terms, entitlements, job role and responsibilities
	KA5. reporting structure, inter-dependent functions, lines and procedures in the
	work area
	KA6. relevant people and their responsibilities within the work area
	KA7. escalation matrix and procedures for reporting work and employment related
	issues
	1







	KAQ documentation and related precedures applicable in the contact of
	KA8. documentation and related procedures applicable in the context of
	employment and work
	KA9. importance and purpose of documentation in context of employment and work
B. Technical	The user/individual on the job needs to know and understand:
Knowledge	KB1. specific safe working practices, commissioning procedures and environmental
	regulations that must be observed
	KB2. hazards associated with carrying out the commissioning operations and how can they be minimized
	KB3. personal protective equipment to be used during the commissioning activities
	and where can it be obtained
	KB4. types and sources of appropriate job specifications
	KB5. common terminology used in commissioning
	KB6. the interpretation of drawings, standards, quality control procedures and
	specifications used for the commissioning
	KB7. importance of following specified commissioning sequences and procedures
	KB8. the procedures to be carried out before starting the work on the installed
	equipment
	KB9. the procedure for obtaining replacement parts, materials and other
	consumables necessary for the commissioning
	KB10. the equipment to be commissioned, its operating procedures and function
	KB11. the checks to be carried out on the equipment prior to undertaking the
	commissioning operations
	Checks: setting travel; setting backlash in gears; testing that the equipment
	operates to the installation specification; setting working clearance;
	tensioning; topping up fluid/oil reservoirs; making 'off-load' checks; validate
	level and alignment; pressurizing the system; switching and checking of all
	electricals and interlocks; making visual checks for completeness and freedom
	from damage; making sensory checks (sight, sound, smell, touch); ensuring
	that moving parts are guarded and clear of obstruction; validate torque
	settings of fasteners fitted at site; ensuring locking devices are fitted to
	fasteners (where appropriate)
	KB12. the procedures to be applied during the commissioning activity
	KB13. various PLCs and CNC systems used on different machine tools
	KB14. the importance of making 'off-load' checks before running the equipment
	under power
	KB15. the importance of idle running of machine without load
	KB16. the importance of running the equipment at reduced power and/or in
	incremental stages to ensure satisfactory performance before applying full
	load checks
	KB17. how to make adjustments to components/assemblies to ensure that they
	function
	KB18. the fault diagnostic techniques that can be used to help identify problems
	with the equipment
	KB19. the calibration/care and control procedures for the tools, devices and
	equipment used during commissioning
	<b>Devices</b> : linear measuring instruments, speed measuring devices, multimeter,
	continuity tester, pressure testing devices, flow testing devices, specific







	diagnostic aids, PLC/PC equipment, tension meter, dial gauges, mandrels KB20. the methods and techniques used to dismantle mechanical equipment in order to replace defective components (eg. release of pressures/force, proof- marking of components, removal of components by extraction or pressing)
	KB21. how to re-assemble the removed components, and how to adjust them to meet the operating specification
	KB22. the recording and/or reporting documentation to be completed for the activities undertaken
	<b>Documentation and paperwork</b> : work instruction checklist along with non- conformance report; commissioning log/report (including checks and tests undertaken where the installation fails to meet the specification requirements, probable causes/sources of the defect and recommended
	actions to correct the fault); job sheet; customer specific documentation; handover report
	KB23. the type of problems associated with the commissioning activity and installation defects and how they can be overcome
	Problems: defects of installation; shortcoming in end product(load testing);
	shortcomings against specifications of the machine; any part not functioning; setting related problems; non-availability of appropriate raw materials or consumables
	<b>Installation defects</b> : leaks due poor seals, misaligned guarding, patch holes, unplugged fasteners; misalignment; improper fasteners or connections;
	transit damage; not meeting the geometrical alignments; product not meeting specifications; improper floor or grouting; fault in various
	settings(flow, pressure, speeds, etc.); unwanted vibrations; foreign object damage; contamination, rusting, etc.
	KB24. the organisational procedures to be adopted for the safe disposal of waste of all types of materials
	KB25. the extent of one's own responsibility, and whom to report to if there is a problem that cannot be resolved
	KB26. knowledge of the mechanical equipment function and product KB27. end product manufacturing process and various applications
	KB28. basic relevant knowledge of electrical connections of the equipment to be commissioned
	KB29. basic relevant knowledge of electronic components used in the equipment being commissioned and their applications
	KB30. knowledge of component machining processes
	KB31. do's and don'ts of operating and maintaining the machine
Skills (S) [Optional]	
A. Core Skills/	Communication
Generic Skills	The user/ individual on the job needs to know and understand how to:
	SA1. read and interpret information correctly from various job specification
	documents, manuals, health and safety instructions, memos, etc. applicable to
	the job in English and/or local language SA2. fill up appropriate technical forms, process charts, activity logs as per
	organizational format in English and/or local language
	SA3. convey and share technical information clearly using appropriate language



NOS National Occupational Standards



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	SA4. check and clarify task-related information
	SA5. liaise with appropriate authorities using correct protocol
	SA6. communicate with people in respectful form and manner in line with
	organizational protocol
	SA7. listen to questions and concerns of the customer and provide resolution in a
	respectful manner as per organizational guidelines
	SA8. be well dressed and groomed
_	SA9. put forward ones point of view in a convincing manner
_	Numerical and computational skills
	The user/individual on the job needs to know and understand how to:
	SA10. undertake numerical operations, geometry and calculations/ formulae Arithmetic: addition, subtraction, multiplication, division, fractions and decimals, percentages and proportions, simple ratios and averages
	SA11. use appropriate measuring techniques
	SA12. express numerical solutions to a degree of accuracy that is appropriate to the
-	value being calculated
4	Degree of accuracy: correct to three significant figures, correct to two
	decimal places, express a decimal fraction in standard form, express tolerance in terms of limits of size
	SA13. use a calculator to raise a number to a power and determine square roots
	SA14. use formulae to complete transpositions and solve problems
	Transpositions: involving addition ( traction, multiplication and division
	in any combination using a maximum of three terms, for example Ohm's
	Law, substitution of known values
	SA15. use algebraic expressions to solve linear equations
	SA16. plot and interpret straight line graphs
	SA17. apply pythagoras' theorem to perform calculations
	SA18. explain how to use sine, cosine and tangent to solve typical engineering
	problems
	Sine, Cosine and Tangent: state their ratios for angles up to 90°,
	determine their values for given angles up to 90°, solve simple problems
	SA19. define density and relative density and solve related problems using formula
	SA20. define moments of a force and solve related problems using formula
	<b>Moments of a force</b> : define and apply the 'Principle of Moments', define the
	meanings of the terms 'torque' & 'couple'
	SA21. define work, power and energy and solve related problems using formula
	Work, Power and Energy: explain what is meant by energy; state that the
	unit of energy is the joule (J), the unit of power is the watt (W) and the unit
	of work is the joule (J); define power in terms of voltage/current and work
	done per second, perform calculations for work, power and energy, levers
	and couples work, power and energy, define work done in terms of force
	and distance moved
	SA22. define friction and solve related problems using formula
	<b>Friction:</b> definition, explain coefficient of friction, explain how friction can be
	reduced, select materials that will rotate, or slide together with low frictional
	value, perform calculations for friction
	SA23. describe the relationship between temperature changes and changes in
	length
	iengen







	<ul> <li>Temperature: define coefficient of expansion, solve numerical problems to determine the change in length due to temperature</li> <li>SA24. define types of heat and solve related problems using formula</li> <li>Heat: define specific heat capacity, specific latent heat (fusion, evaporation) solve numerical problems associated with specific heat capacity, specific latent heat of fusion, specific latent heat of evaporation</li> <li>SA25. measure heights and angles at a site</li> </ul>
	Learning
	<ul> <li>The user/individual on the job needs to know and understand how to:</li> <li>SA26. participate in on-the-job and other learning, training and development interventions and assessments</li> <li>SA27. clarify task related information with appropriate personnel or technical adviser</li> <li>SA28. seek to improve and modify own work practices</li> <li>SA29. maintain current knowledge of application standards, legislation, codes of practice and product/process developments</li> </ul>
	Computer Basics
B. Professional Skills	<ul> <li>The user/individual on the job needs to know and understand how to:</li> <li>SA30. perform basic operations in a computer like switching it on/off, using the mouse and keyboard, accessing files, opening, closing, creating and deleting folders, etc.</li> <li>SA31. use basic office applications like spread sheet, word processor, presentations</li> <li>SA32. use ERP software and other organizational software specific to quality function</li> <li>SA33. use email to communicate within the organization as per organization guidelines</li> <li>SA34. retrieve and enter data using standard system forms and templates</li> <li>SA35. write a small program which consists of all the machine functions</li> <li>SA36. take printouts of documents</li> </ul>
	<ul> <li>The user/individual on the job needs to know and understand how to:</li> <li>SB1. identify problems with work planning, procedures, output and behavior and their implications</li> <li>SB2. prioritize and plan for problem solving</li> <li>SB3. communicate problems appropriately to others</li> <li>SB4. identify sources of information and support for problem solving</li> <li>SB5. seek assistance and support from other sources to solve problems</li> <li>SB6. identify effective resolution techniques</li> <li>SB7. select and apply resolution techniques</li> <li>SB8. seek evidence for problem resolution</li> </ul> Plan and Organize The user/individual on the job needs to know and understand how to: <ul> <li>SB9. plan, prioritize and sequence work operations as per job requirements</li> <li>SB10. organize and analyze information relevant to work</li> <li>SB11. basic concepts of shop-floor work productivity including waste reduction, efficient material usage and optimization of time</li></ul>







Initiative and Enterprise
Initiative and Enterprise
The user/individual on the job needs to know and understand how to: SB12. undertake and express new ideas and initiatives to others
SB13. modify work plan to overcome unforeseen difficulties or developments that occur as work progresses
SB14. participate in improvement procedures including process, quality and internal/external customer/supplier relationships
SB15. one's competencies in new and different situations and contexts to achieve more
Self-Management
The user/individual on the job needs to know and understand how to: SB16. exercise restraint while expressing dissent and during conflict situations SB17. avoid and manage distractions to be disciplined at work SB18. manage own time for achieving better results
Teamwork
<ul> <li>The user/individual on the job needs to know and understand how to:</li> <li>SB19. work in a team in order to achieve better results</li> <li>SB20. identify and clarify work roles within a team</li> <li>SB21. communicate and cooperate with others in the team for better results</li> <li>SB22. seek assistance from fellow team members</li> </ul>
Customer Centricity
The user/individual on the job needs to know and understand how to: SB23. follow correct communication protocols with customers SB24. work towards ensuring customer satisfaction and delight SB25. contribute to customer satisfaction SB26. meet customer needs for information and assistance SB27. recognize and communicate limits of one's authority and ability in responding to customer expectations SB28. collect and pass on accurate and timely customer feedback to appropriate
Company authorities SB29. handle customer disgruntlement and dissatisfaction
Critical Thinking
The user/individual on the job needs to know and understand how to: SB30. apply, analyze, and evaluate the information gathered from observation, experience, reasoning, or communication, as a guide to thought and action







# **NOS Version Control**

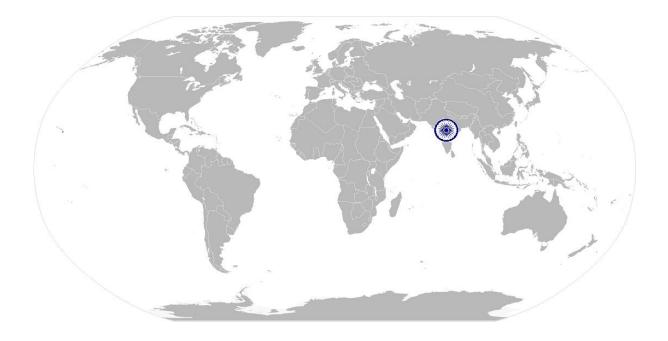
NOS Code		CSC/ N 0502	
Credits(NSQF)	TBD	Version number	1.0
Industry	Capital Goods	Drafted on	14/04/14
Industry Sub-sector	<ol> <li>Machine Tools</li> <li>Plastics Manufacturing Machinery</li> <li>Textile Manufacturing Machinery</li> <li>Process Plant Machinery</li> <li>Electrical and Power Machinery</li> </ol>	Last reviewed on	18/03/15
Occupation	Service	Next review date	30/08/16







# National Occupational Standard



# **Overview**

This unit covers health, safety and security at the workplace. This includes procedures and practices that candidates need to follow to help maintain a healthy, safe and secure work environment.







Unit Code	CSC / N 1335
Unit Title (Task)	Use basic health and safety practices at the workplace
Description	This OS unit is about knowledge and practices relating to health, safety and security that candidates need to use in the workplace. It covers responsibilities towards self, others, assets and the environment.
	It includes understanding of risks and hazards in the workplace, along with common techniques to minimize risk, deal with accidents, emergencies, etc.
	It covers knowledge of fire safety, common first aid applications, safe practices and emergency procedures.
Scope	This unit/task covers the following:
	<ul><li>Health and safety</li><li>Fire safety</li></ul>
	Emergencies, rescue and first-aid procedures

### Performance Criteria(PC) w.r.t. the Scope

Element	Performance Criteria
Health and safety	The user/individual on the job should be able to:
ficality and surcey	PC1. use protective clothing/equipment for specific tasks and work
	conditions
	<b>Protective clothing</b> : leather or asbestos gloves, flame proof aprons,
	flame proof overalls buttoned to neck, cuffless (without folds),
	trousers, reinforced footwear, helmets/hard hats, cap and shoulder
	covers, ear defenders/plugs, safety boots, knee pads, particle masks,
	glasses/goggles/visors
	Equipment: hand shields, machine guards, residual current devices,
	shields, dust sheets, respirator
	PC2. state the name and location of people responsible for health and
	safety in the workplace
	PC3. state the names and location of documents that refer to health and
	safety in the workplace
	PC4. identify job-site hazardous work and state possible causes of risk or
	accident in the workplace
	Hazards: sharp edged and heavy tools; heated metals; oxyfuel and gas
	cylinders; welding radiation; hazardous surfaces(sharp, slippery,
	uneven, chipped, broken, etc.); hazardous substances(chemicals, gas,
	oxy-fuel, fumes, dust, etc.); physical hazards(working at heights, large
	and heavy objects and machines, sharp and piercing objects, tolls and
	machines, intense light, load noise, obstructions in corridors, by
	doors, blind turns, noise, over stacked shelves and packages, etc.)
	electrical hazards (power supply and points, loose and naked cables
	and wires, electrical machines and appliances, etc.)







	P	Possible causes of risk and accident: physical actions; reading;
	li	istening to and giving instructions; inattention; sickness and
	iı	ncapacity (such as drunkenness); health hazards (such as untreated
		njuries and contagious illness)
, i i i i i i i i i i i i i i i i i i i		arry out safe working practices while dealing with hazards to ensure
		he safety of self and others
		afe working practices: using protective clothing and equipment;
		butting up and reading safety signs; handle tools in the correct
	-	nanner and store and maintain them properly; keep work area clear
		of clutter, spillage and unsafe object lying casually; while working with
	e	electricity take all electrical precautions like insulated clothing,
	a	dequate equipment insulation, use of control equipment, dry work
	a	rea, switch off the power supply when not required, etc.; safe lifting
	а	nd carrying practices; use equipment that is working properly and is
	v	vell maintained; take due measures for safety while working in
	and the second	onfined places, trenches or at heights, etc. including safety harness,
	100 Carlos 100 Carlos	all arrestors, etc.
F	Contra de la Contr	tate methods of accident prevention in the work environment of the
1		ob role
	19 C	Methods of accident prevention: training in health and safety
	130 ·	procedures; using health and safety procedures; use of equipment
		and working practices (such as safer rrying procedures); safety
<u>``</u>	A STREET, STRE	notices, advice; instruction from colleagues and supervisors
		tate location of general health and safety equipment in the
		vorkplace
	A Tob	General health and safety equipment: fire extinguishers; first aid
		equipment; safety instruments and clothing; safety installations(eg
	Alleria	ire exits, exhaust fans)
		nspect for faults, set up and safely use steps and ladders in general use
The second s		adder faults: corrosion of metal components, deterioration, splits
		ind cracks timber components, imbalance, loose rungs, missing/
		infixed nuts or bolts, etc.
		adders set up: firm/level base, clip/lash down, leaning at the correct ingle, etc.
		vork safely in and around trenches, elevated places and confined
ſ		ireas
l l l l l l l l l l l l l l l l l l l		ift heavy objects safely using correct procedures
		pply good housekeeping practices at all times
		Good housekeeping practices: clean/tidy work areas,
		emoval/disposal of waste products, protect surfaces
F		dentify common hazard signs displayed in various areas
		/arious areas: on chemical containers; equipment; packages; inside
		puildings; in open areas and public spaces, etc.
F		etrieve and/or point out documents that refer to health and safety in
		he workplace







	<b>Documents</b> : fire notices, accident reports, safety instructions for			
	equipment and procedures, company notices and documents, legal			
	documents (eg government notices)			
Fire safety				
File salety	The user/individual on the job should be able to: PC14. use the various appropriate fire extinguishers on different types of fires correctly			
	<ul> <li>Types of fires: Class A: eg. ordinary solid combustibles, such as wood, paper, cloth, plastic, charcoal, etc.; Class B: flammable liquids and gases, such as gasoline, propane, diesel fuel, tar, cooking oil, and similar substances; Class C: eg. electrical equipment such as appliances, wiring, breaker panels, etc. (These categories of fires become Class A, B, and D fires when the electrical equipment that initiated the fire is no longer receiving electricity); Class D: combustible metals such as magnesium, titanium, and sodium (These fires burn at extremely high temperatures and require special suppression agents)</li> <li>PC15. demonstrate rescue techniques applied during fire hazard</li> </ul>			
	PC16. demonstrate good housekeeping in order to prevent fire hazards PC17. demonstrate the correct use of a fire extinguisher			
Emergencies, rescue	The user/individual on the job should be able to:			
and first-aid	PC18. demonstrate how to free a person from electrocution			
procedures	<ul> <li>PC19. administer appropriate first aid to victims where required eg. in case of bleeding, burns, choking, electric shock, poisoning etc.</li> <li>PC20. demonstrate basic techniques of bandaging</li> <li>PC21. respond promptly and appropriately to an accident situation or medical emergency in real or simulated environments</li> <li>PC22. perform and organize loss minimization or rescue activity during an accident in real or simulated environments</li> <li>PC23. administer first aid to victims in case of a heart attack or cardiac arrest due to electric shock, before the arrival of emergency services in real or simulated cases</li> </ul>			
	PC24. demonstrate the artificial respiration and the CPR Process			
	PC25. participate in emergency procedures <b>Emergency procedures</b> : raising alarm, safe/efficient, evacuation, correct means of escape, correct assembly point, roll call, correct return to work			
	PC26. complete a written accident/incident report or dictate a report to another person, and send report to person responsible <b>Incident Report includes details of</b> : name, date/time of incident, date/time of report, location, environment conditions, persons involved, sequence of events, injuries sustained, damage sustained,			
	actions taken, witnesses, supervisor/manager notified PC27. demonstrate correct method to move injured people and others during an emergency			
Knowledge and Under	standing (K)			







A. Organizational	The user/individual on the job needs to know and understand:		
Context	KA1. names (and job titles if applicable), and where to find, all the people		
(Knowledge of the	responsible for health and safety in a workplace.		
	KA2. names and location of documents that refer to health and safety in		
company /	the workplace.		
organization and			
its processes)			
B. Technical	The user/individual on the job needs to know and understand:		
Knowledge	KB1. meaning of "hazards" and "risks"		
	KB2. health and safety hazards commonly present in the work environment and related precautions		
	KB3. possible causes of risk, hazard or accident in the workplace and why risk and/or accidents are possible		
	KB4. possible causes of risk and accident		
	Possible causes of risk and accident: physical actions; reading;		
	listening to and giving instructions; inattention; sickness and		
	incapacity (such as drunkenness); health hazards (such as untreated		
	injuries and contagious illness)		
	KB5. methods of accident prevention		
	Methods of accident prevention: training in health and safety		
	procedures; using health and safety procedures; use of equipment		
	and working practices (such as safe carrying procedures); safety		
	notices, advice; instruction from colleagues and supervisors		
	KB6. safe working practices when working with tools and machines		
	KB7. safe working practices while working at various hazardous sites		
	KB8. where to find all the general health and safety equipment in the workplace		
	KB9. various dangers associated with the use of electrical equipment		
	KB10. preventative and remedial actions to be taken in the case of exposure to toxic materials		
	Exposure: ingested, contact with skin, inhaled		
	Preventative action: ventilation, masks, protective clothing/		
	equipment);		
	<b>Remedial action:</b> immediate first aid, report to supervisor <b>Toxic materials:</b> solvents, flux, lead		
	KB11. importance of using protective clothing/equipment while working		
	KB12. precautionary activities to prevent the fire accident		
	KB13. various causes of fire		
	<b>Causes of fires</b> : heating of metal; spontaneous ignition; sparking;		
	electrical heating; loose fires (smoking, welding, etc.); chemical fires;		
	etc.		
	KB14. techniques of using the different fire extinguishers		
	KB15. different methods of extinguishing fire KB16. different materials used for extinguishing fire		
	Materials: sand, water, foam, CO2, dry powder		
	KB17. rescue techniques applied during a fire hazard		
	KB17. rescue techniques applied during a me nazard KB18. various types of safety signs and what they mean		
	Refer various types of surety signs and what they mean		







### **National Occupational Standards**

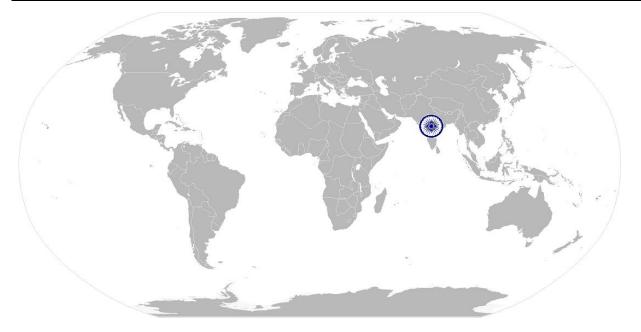
Skills (S) [Optional]	<ul> <li>KB19. appropriate basic first aid treatment relevant to the condition eg. shock, electrical shock, bleeding, breaks to bones, minor burns, resuscitation, poisoning, eye injuries</li> <li>KB20. content of written accident report</li> <li>KB21. potential injuries and ill health associated with incorrect manual handing</li> <li>KB22. safe lifting and carrying practices</li> <li>KB23. personal safety, health and dignity issues relating to the movement of a person by others</li> <li>KB24. potential impact to a person who is moved incorrectly</li> </ul>			
A. Core Skills/	Reading and Writing Skills			
Generic Skills	The user/individual on the job needs to know and understand how to: SA1. read and comprehend basic content to read labels, charts, signages SA2. read and comprehend basic English to read manuals of operations SA3. read and write an accident/incident report in local language or English <b>Oral Communication (Listening and Speaking skills)</b>			
	The user/individual on the job needs to know and understand how to: SA4. question coworkers appropriately in order to clarify instructions and other issues SA5. give clear instructions to coworkers, subordinates others			
	Decision Making			
	The user/individual on the job needs to know and understand how to: SA6. make appropriate decisions pertaining to the concerned area of work with respect to intended work objective, span of authority, responsibility, laid down procedure and guidelines			
B. Professional Skills	Plan and Organize			
	<ul> <li>The user/individual on the job needs to know and understand how to:</li> <li>SB1. plan and organize their own work schedule, work area, tools, equipment and materials to maintain decorum and for improved productivity</li> <li>Working with others</li> </ul>			
	The user/individual on the job needs to know and understand how to:			
	<ul> <li>SB2. remain congenial while discussing and debating issues with co-workers</li> <li>SB3. follow appropriate protocols for communication based on situation, hierarchy, organizational culture and practice</li> </ul>			
	SB4. ask for, provide and receive required assistance where possible to			
	ensure achievement of work related objectives SB5. thank coworkers for any assistance received			
	SB6. offer appropriate respect based on mutuality and respect for fellow worksmanship and authority			
	Problem Solving			







<ul> <li>The user/individual on the job needs to know and understand how to:</li> <li>SB7. think through the problem, evaluate the possible solution(s) and suggest an optimum /best possible solution(s)</li> <li>SB8. identify immediate or temporary solutions to resolve delays</li> <li>SB9. identify sources of support that can be availed of for problem solving for various kind of problems</li> <li>SB10. seek appropriate assistance from other sources to resolve problems</li> <li>SB11. report problems that you cannot resolve to appropriate authority</li> </ul>
Analytical Thinking
The user/individual on the job needs to know and understand how to: SB12. identify cause and effect relations in their area of work SB13. use cause and effect relations to anticipate potential problems and their solution









# **NOS Version Control**

NOS Code	CSC / N 1335		
Credits (NSQF)	TBD Version number 1.0		
Industry	Capital Goods	Drafted on	10/04/14
Industry Sub-sector	<ol> <li>Machine Tools</li> <li>Dies, Moulds And Press Tools</li> <li>Plastics Manufacturing Machinery</li> <li>Textile Manufacturing Machinery</li> <li>Process Plant Machinery</li> <li>Electrical and Power Generation Machinery</li> <li>Light Engineering Goods</li> </ol>	Last reviewed on	18/03/15
Occupation	Service	Next review date	30/08/16
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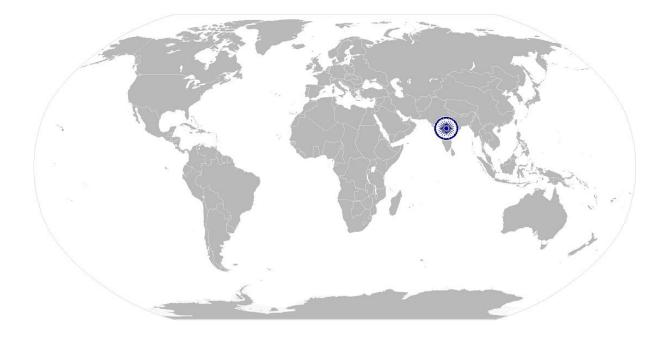




CSC/ N 1336:

Work effectively with others

# National Occupational Standard



## **Overview**

This unit covers basic practices that improve effectiveness of working with others in an organizational set-up.







### Work effectively with others

CSC/ N 1336:	Work effectively with others	
Unit Code	CSC / N 1336	
Unit Title (Task)	Work effectively with others	
Description	This unit covers basic etiquette and competencies that a candidate is required to possess and demonstrate in their behavior and interactions with others at the workplace.	
	These cover areas such as communication etiquette, discipline, listening, handling conflict and grievances.	
Scope	This unit/task covers the following:	
	Working with others	
Performance Criteria (	PC) w.r.t. the Scope	
Element	Performance Criteria	
Working with others	<ul> <li>The user/individual on the job should be able to:</li> <li>PC1. accurately receive information and instructions from the supervisor and fellow workers, getting clarification where required</li> <li>PC2. accurately pass on information to authorized persons who require it and within agreed timescale and confirm its receipt</li> <li>PC3. give information to others clearly, at a pace and in a manner that helps them to understand</li> <li>PC4. display helpful behavior by assisting others in performing tasks in a positive manner, where required and possible</li> <li>PC5. consult with and assist others to maximize effectiveness and efficiency in carrying out tasks</li> <li>PC6. display appropriate communication etiquette while working</li> <li>Communication etiquette: do not use abusive language; use appropriate titles and terms of respect; do not eat or chew while talking (vice versa)etc.</li> <li>PC7. display active listening skills while interacting with others at work</li> <li>PC8. use appropriate tone, pitch and language to convey politeness, assertiveness care and professionalism</li> <li>PC9. demonstrate responsible and disciplined behaviors at the workplace</li> <li>Disciplined behaviors: e.g. punctuality; completing tasks as per given time and standards; not gossiping and idling time; eliminating waste, honesty, etc.</li> <li>PC10. escalate grievances and problems to appropriate authority as per procedure to resolve them and avoid conflict</li> </ul>	
Knowledge and Under		
A. Organizational Context (Knowledge of the company / organization and	<ul> <li>The user/individual on the job needs to know and understand:</li> <li>KA1. legislation, standards, policies, and procedures followed in the company relevant to own employment and performance conditions</li> <li>KA2. reporting structure, inter-dependent functions, lines and procedures in the work area</li> <li>KA3. relevant people and their responsibilities within the work area</li> </ul>	
its processes)	KA4. escalation matrix and procedures for reporting work and employment related issues	







### National Occupational Standards

CSC/ N 1336:	Work effectively with others
B. Technical	The user/individual on the job needs to know and understand:
Knowledge	KB1. various categories of people that one is required to communicate and co-
	ordinate with in the organization
	KB2. importance of effective communication in the workplace
	KB3. importance of teamwork in organizational and individual success
	KB4. various components of effective communication
	KB5. key elements of active listening
	KB6. value and importance of active listening and assertive communication
	KB7. barriers to effective communication
	KB8. importance of tone and pitch in effective communication
	KB9. importance of avoiding casual expletives and unpleasant terms while communicating professional circles
	KB10. how poor communication practices can disturb people, environment and
	cause problems for the employee, the employer and the customer
	KB11. importance of ethics for professional success
	KB12. importance of discipline for professional success
	KB13. what constitutes disciplined behavior for a working professional
	KB14. common reasons for interpersonal conflict
	KB15. importance of developing effective working relationships for
	professional
	success
	KB16. expressing and addressing grievances appropriately and effectively KB17.
Skills (S) [Optional]	







CSC/ N 1336:

Work effectively with others

# **NOS Version Control**

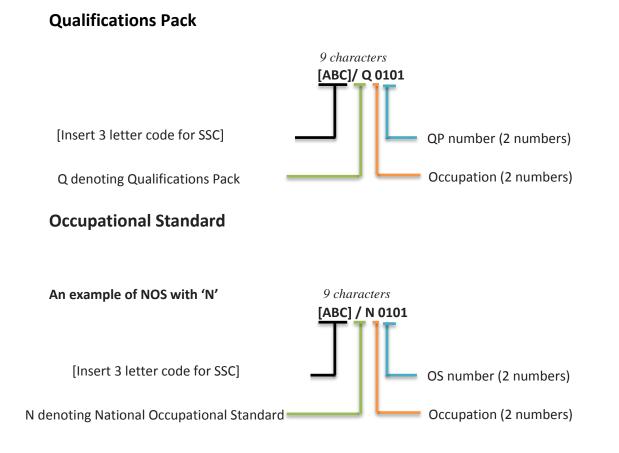
NOS Code		CSC / N 1336		
Credits(NSQF)	TBD	Version number	1.0	
Industry	Capital Goods	Drafted on	10/04/14	
Industry Sub-sector	<ol> <li>Machine Tools</li> <li>Dies, Moulds And Press Tools</li> <li>Plastics Manufacturing</li> <li>Machinery</li> <li>Textile Manufacturing Machinery</li> <li>Process Plant Machinery</li> <li>Electrical and Power Machinery</li> <li>Electrical and Power Machinery</li> <li>Light Engineering Goods</li> </ol>	Last reviewed on	18/03/15	
Occupation	Service	Next review date	30/08/16	





### <u>Annexure</u>

### Nomenclature for QP and NOS







The following acronyms/codes have been used in the nomenclature above:

Sub-sector	Range of Occupation numbers	
Machine Tools	01-13	
Dies, Moulds and Press Tools	01-13	
Plastic Manufacturing Machinery	01-13	
Textile Manufacturing Machinery	01-13	
Process Plant Machinery	01-13	
Electrical and Power Machinery	01-13	
Light Engineering Goods	01-13	

Sequence	Description	Example
Three letters	Capital Goods	CSC
Slash	/	/
Next letter	Whether <b>Q</b> P or <b>NOS</b>	N
Next two numbers	Occupation code	01
Next two numbers	OS number	01



Qualification Pack for Service Engineer- Installation and Commissioning



### **CRITERIA FOR ASSESSMENT OF TRAINEES**

### Job Role : Service Engineer- Installation and commissioning

**Qualification Pack : CSC/ Q 0502** 

Sector Skill Council : Capital Goods Sector Skills Council

### **Guidelines for Assessment:**

- 1. Criteria for assessment for each Qualification Pack will be created by the Sector Skill Council. Each Performance Criteria (PC) will be assigned marks proportional to its importance in NOS. SSC will also lay down proportion of marks for Theory and Skills Practical for each PC.
- 2. The assessment for the theory part will be based on knowledge bank of questions created by the SSC.
- 3. Individual assessment agencies will create unique question papers for theory part for each candidate at each examination/training center (as per assessment criteria below)
- 4. Individual assessment agencies will create unique evaluations for skill practical for every student at each examination/training center based on this criteria
- 5. To pass the Qualification Pack , every trainee should score a minimum of 70% in every NOS
- 6. In case of successfully passing only certain number of NOS's, the trainee is eligible to take subsequent assessment on the balance NOS's to pass the Qualification Pack.

Assessable Outcomes	Assessment Criteria	Total Marks (400)	Out Of	Theory	Skills Practical
CSC/ N 0501: Install mechanical	PC1. comply with health and safety, environmental and other relevant regulations and guidelines at work	100	3	1	2
equipment at site	PC2. adhere to procedures and guidelines for personal protective equipment (PPE) and other relevant safety regulations while performing fabrication and fitting operations		4	1	3
	PC3. ensure work area is clean and safe from hazards		2	0	2
	PC4. ensure that all tools, equipment, power tool cables, extension leads are in a safe and usable condition		2	0	2
	PC5. obtain clearance to carry out the installation activities		2	0	2
	PC6. provide safe access and working arrangements for the installation area		3	0	3
	PC7. ensure safe isolation of services during the installation		2	0	2
	PC8. dispose of waste items in a safe and environmentally acceptable manner	]	2	1	1





PC9.       leave the work area in a safe condition and free from foreign object debris         PC10.       plan the installation activities in an efficient and appropriate manner         PC11.       survey and inspect the site and foundation         PC12.       ensure that appropriate utilities are available (eg. gas, water, air, electricity)         PC13.       ensure that required installation consumables are available         PC14.       ensure that safety and environmental conditions can be met         PC15.       obtain necessary permits to cary out the required work         PC16.       check the installation job specification documentation are available and correct         PC17.       instruct and supervise marking out of positioning and layouts         PC18.       check and record for any physical damages to the machine/equipment         PC19.       compare received product and accessories with product order specifications         PC20.       take appropriate action in lieu with manufacturer and customer, in case of any deviations         PC21.       instruct and supervise use of grouting and adhesives after conducting foundation/site inspection         PC22.       instruct and supervise the movement and positioning of equipment, using cranes or forklifts as per the layout         PC24.       remove moisture absorbent bags, rust preventive, locking devices         PC26.       ensure the machine is clean         PC27.		
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operating procedures or in consultation with	•	
	•	
manufacturer and customer, where required	 manufacturer and customer, where required	

2	0	2
3	1	2
3	0	3
2	0	2
2	0	2
3	1	2
2	0	2
2	0	2
2	0	2
2	0	2
3	1	2
3	0	3
3	0	3
3	0	3
3	1	2
2	0	2
2	0	2
1	0	1
4	1	3
5	2	3





		P			
	PC29. use the various installation tools and equipment as required		2	0	2
	PC30. apply installation techniques like leveling, aligning, coupling and connecting in accordance with specifications		4	1	3
	PC31. fill coolants, oil and other fluids as per specifications		3	1	2
	PC32. ensure the site is cleaned and clear of all debris and left in safe state		1	0	1
	PC33. all reports and documentation are completed correctly to required specifications		3	1	2
	PC34. produce installations which comply with the equipment manufacturer's operation specification/range		4	1	3
	PC35. deal promptly and effectively with problems within control, and seek help and guidance from the relevant people for problems that cannot be resolved		2	0	2
	PC36. complete the relevant paperwork, and pass to the appropriate people		2	0	2
	PC37. give a brief to the customer staff on do's and don'ts of the operation and maintenance of the machine		2	0	2
	PC38. switch on product equipment and carry out check for proper functioning without load		2	0	2
	PC39. make adjustments, appropriate to the equipment being installed		3	0	3
		Total	100	14	86
CSC/ N 0502 : Commission	PC1. comply with health and safety, environmental and other relevant regulations and guidelines at work	100	3	1	2
mechanical equipment after installation	PC2. adhere to procedures and guidelines for personal protective equipment (PPE) and other relevant safety regulations while performing fabrication and fitting operations		4	1	3
at site	PC3. work following laid down procedures and instructions		3	1	2
	PC4. ensure work area is clean and safe from hazards		2	0	2
	PC5. ensure that all tools, equipment, power tool cables, extension leads are in a safe and usable condition		2	0	2





PC6. follow all relevant setting up and
operating specifications for the products or
mechanical equipment being commissioned
PC7. follow the defined procedures and set
up the equipment correctly ensuring that all
operating parameters are achieved
PC8. plan the commissioning activities so as
to minimize disruption to normal working
PC9. ensure that all tools and equipment
used are within current calibration dates
PC10. obtain clearance to carry out the commissioning activities
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PC11. isolate equipment from electricity, gas or
fluids during commissioning
PC12. prepare the work area for the
commissioning operations as per procedure or
operational specification
PC13. ensure that the site is accessible, free
from obstructions or hazards
PC14. obtain relevant information required to
undertake the commissioning
PC15. carry out start-up procedures, and
confirm that the functioning meets
specifications
PC16. run equipment at the recommended
initial settings (eg. reduced power / speed/
flow)
PC17. check for leaks during operations, make
sensory checks (sight, sound, smell, touch)
PC18. run through the operating sequence, and
check for correct functioning
PC19. load the system incrementally, and make
any necessary adjustments to settings to
achieve the specification parameters
PC20. conduct a trial run of the equipment at
full power/speed/flow
PC21. confirm that the final product/process
outcomes meet specifications
PC22. monitor and record measurements and
observations
PC23. shut down and/or isolate the installed
equipment to a safe condition
equipment to a sure condition

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	PC24. deal with equipment malfunction and rectify faults during the commissioning process as appropriate		4	1	3
	PC25. dismantle mechanical equipment in order to replace defective components (eg. release of pressures/force, proof-marking of components, removal of components by extraction or pressing)		4	0	4
	PC26. re-assemble the removed components, and adjust them to meet the operating specification		6	2	4
	PC27. ensure that the commissioned equipment complies with specified standards		4	2	2
	PC28. complete the machine related documentation like backups, manuals, logs, etc. and hand over to the appropriate people		3	0	3
		Total	100	21	79
CSC/ N 1335 : Use basic	PC1. use protective clothing/equipment for specific tasks and work conditions	100	5	2	3
health and safety practices at	PC2. state the name and location of people responsible for health and safety in the workplace		3	1	2
the workplace	PC3. state the names and location of documents that refer to health and safety in the workplace		3	1	2
	PC4. identify job-site hazardous work and state possible causes of risk or accident in the workplace		5	2	3
	PC5. carry out safe working practices while dealing with hazards to ensure the safety of self and others state methods of accident prevention in the work environment of the job role		4	2	2
	PC6. state location of general health and safety equipment in the workplace		3	2	1
	PC7. inspect for faults, set up and safely use steps and ladders in general use		5	2	3
	PC8. work safely in and around trenches, elevated places and confined areas		5	2	3
	PC9. lift heavy objects safely using correct procedures		5	2	3
	PC10. apply good housekeeping practices at all times		4	2	2
	PC11. identify common hazard signs displayed in various areas		5	2	3





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	PC12. retrieve and/or point out documents that refer to health and safety in the workplace		3	1	2
	PC13. use the various appropriate fire extinguishers on different types of fires correctly		4	1	3
	PC14. demonstrate rescue techniques applied during fire hazard		4	1	3
	PC15. demonstrate good housekeeping in order to prevent fire hazards		3	1	2
	PC16. demonstrate the correct use of a fire extinguisher		4	1	3
	PC17. demonstrate how to free a person from electrocution		4	1	3
	PC18. administer appropriate first aid to victims where required eg. in case of bleeding, burns, choking, electric shock, poisoning etc.		4	1	3
	PC19. demonstrate basic techniques of bandaging		3	1	2
	PC20. respond promptly and appropriately to an accident situation or medical emergency in real or simulated environments		4	1	3
	PC21. perform and organize loss minimization or rescue activity during an accident in real or simulated environments		3	1	2
	PC22. administer first aid to victims in case of a heart attack or cardiac arrest due to electric shock, before the arrival of emergency services in real or simulated cases		3	1	2
	PC23. demonstrate the artificial respiration and the CPR Process		3	1	2
	PC24. participate in emergency procedures		3	2	1
	PC25. complete a written accident/incident report or dictate a report to another person, and send report to person responsible		4	1	3
	PC26. demonstrate correct method to move injured people and others during an emergency		4	1	3
		Total	100	36	64
CSC/ N 1336 : Work effectively	PC1. accurately receive information and instructions from the supervisor and fellow workers, getting clarification where required	100	10	3	7
with others	PC2. accurately pass on information to authorized persons who require it and within agreed timescale and confirm its receipt		10	3	7





	Total	100	30	70
PC10. escalate grievances and problems to appropriate authority as per procedure to resolve them and avoid conflict		10	3	7
PC9. demonstrate responsible and disciplined behaviors at the workplace		10	3	7
PC8. use appropriate tone, pitch and language to convey politeness, assertiveness, care and professionalism		10	3	7
PC7. display active listening skills while interacting with others at work		10	3	7
PC6. display appropriate communication etiquette while working		10	3	7
PC5. consult with and assist others to maximize effectiveness and efficiency in carrying out tasks		10	3	7
PC4. display helpful behavior by assisting others in performing tasks in a positive manner, where required and possible		10	3	7
PC3. give information to others clearly, at a pace and in a manner that helps them to understand		10	3	7